

Sources and Uses

December 2009

Enexus Sources and Uses (\$M)

Sources	Amount	Uses	Amount
Entergy Exchangeable Senior Unsecured Notes	\$2,000	Proceeds to Entergy, Transaction Expenses and Other	\$2,750
Enexus Senior Unsecured Notes	1,500	Unrestricted Cash	750
Enexus Cash-Collateralized LC Notes	500	Restricted Cash for Cash-Collateralized Facility	500
Senior Secured Revolver		Commodity Related Credit Support	
Total Sources		Total Uses	